



Union High School District

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**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
BOARD OF TRUSTEES
BOARD WORKSHOP
AGENDA**

**MARCH 11, 2010
12:00 PM**

**DISTRICT OFFICE BOARD ROOM 101
710 ENCINITAS BLVD., ENCINITAS, CA. 92024**

The Governing Board of the San Dieguito Union High School District has scheduled a Board Workshop for Thursday, March 11, 2010, at the above location, in the Board Room.

- 1. CALL TO ORDER..... 12:00 PM

INFORMATION ITEMS

- 2. Facilities Action Plan Update
- 3. Adjournment

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Governing Board, please contact the [Office of the District Superintendent](#). Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with the meeting in appropriate alternative formats for persons with a disability.

Facilities Action Plan Update

Business Services

SDUHSD Board Workshop
March 11, 2010

Agenda

- ▶ Introduction
- ▶ Review of Capacities
- ▶ Enrollment Projections
- ▶ Housing Needs (Middle School & High School)
- ▶ Analyzing Existing Facilities
- ▶ Project Cost Estimates
- ▶ Available Local Funds
- ▶ Small Project Expenditure History
- ▶ Other Funding Options
- ▶ Next Steps



Vision Statement

The vision for the facilities of San Dieguito Union High School District is focused on creating learning environments that embrace variety in teaching and learning styles, are responsive to our rapidly changing world, and will encourage students to be good stewards and citizens of a greater community. The three areas of focus are:

- **Flexible, Adaptable, and Technology Rich Facilities**
As technology changes, facilities must adapt. Flexible, adaptable facilities encourage teaching and learning that is responsive to the needs of the user. Small learning communities, interactive public spaces and “anytime, anywhere” access to technology will expand the boundaries of the traditional classroom setting.
- **Sustainable, High Performance Environments for Learning**
The facts have shown that high performance learning environments improve student performance and attendance. Sustainably designed facilities are models for energy efficiency, but more importantly are teaching tools that model behavior for living in our resource challenged world.
- **Community Focused Campuses**
Students need to understand their place in the community. By inviting the community in – through joint use spaces and public gathering places – schools become seamless parts of the communities they serve. With facilities and programs that mimic the “real world,” students are prepared to be a responsible citizenry.

Committee Composition

Representative	Name
SDFA	Bob Croft, Duncan Brown, Mario Flores, Jerry Galiley, Chris Black
CSEA	Ron Tackett
Student	Ilana Newman, Chloe Deis-Groff
Parent	Katy Goodman, Maureen Kasselmann, Jola Prosceno, JoAnn Schorn, Bart Smith, Chris Jaczko
Community Organization	Crystal Crawford, Dan Morilak, Thomas Krynicki
Business Community	Mindy Scarano, Rich Houk
Regional Planning	Patrick Murphy
Building Administration	Terry Calen, Rick Ayala
District Administration	Russ Thornton, Mike Coy
Board Liaison	Joyce Dalessandro
Ex-Officio	Ken Noah
Facilitator	Steve Ma, John Addleman

Timeline

Building Blocks



Capacity Analysis 08/09

School	Preferred Capacity (80%, 85%, 85%)	Capacity (100% Utilization)	Variance
Canyon Crest Academy	1,812	2,235	423
La Costa Canyon	2,717	3,140	423
San Dieguito Academy	1,476	1,812	336
Torrey Pines	3,011	3,488	477
Sunset Continuation	217	255	38
Diegueno	1,153	1,324	171
Carmel Valley	1,331	1,545	214
Earl Warren	872	1,005	133
Oak Crest	987	1,140	153
Total	13,576	15,944	2,368

Step 2: Enrollment Projections

10-Year Projections - Moderate

School	School Year											Net Growth/ (Decline)
	2008 [1]	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	
Carmel Valley MS	1,370	1,443	1,466	1,515	1,519	1,428	1,483	1,580	1,665	1,712	1,710	340
Diegueño MS	864	869	883	890	913	944	940	932	941	935	931	67
Earl Warren MS	618	619	632	630	612	612	651	657	642	655	660	42
Oak Crest MS	1,017	1,016	930	903	954	1,009	1,010	987	1,013	1,027	1,036	19
Subtotal: Middle School	3,869	3,947	3,911	3,938	3,998	3,993	4,084	4,156	4,261	4,329	4,337	468
Canyon Crest Academy	1,780	1,812	1,812	1,812	1,812	1,812	1,812	1,812	1,812	1,812	1,812	32
La Costa Canyon HS	2,534	2,513	2,540	2,544	2,540	2,563	2,566	2,575	2,586	2,618	2,631	97
San Dieguito HS Academy	1,495	1,476	1,476	1,476	1,476	1,476	1,476	1,476	1,476	1,476	1,476	-19
Torrey Pines HS	2,691	2,697	2,747	2,860	2,929	3,032	3,153	3,196	3,279	3,328	3,353	662
Subtotal: High School	8,500	8,498	8,575	8,692	8,757	8,883	9,007	9,059	9,153	9,234	9,272	772
Total	12,369	12,445	12,486	12,630	12,755	12,876	13,091	13,215	13,414	13,563	13,609	1,240

[1] Actual enrollment as of CBEDS School Year 2008/2009 CBEDS.

[2] Due to demographic and economic changes, enrollment projections become less reliable further out in the projection period.

Housing Needs / Brainstorming

Middle School	High School
<ul style="list-style-type: none"> •EW – keep as middle school; 4x4 schedule change; facility upgrades 	<ul style="list-style-type: none"> •Flexible scheduling including online courses
<ul style="list-style-type: none"> •7-9 school configuration NOT an option 	<ul style="list-style-type: none"> •Expand curriculum
<ul style="list-style-type: none"> •Guaranteed admission to SDA & CCA for articulated programs 	<ul style="list-style-type: none"> •Enrollment of 2,600-2,800 at comprehensive high schools
<ul style="list-style-type: none"> •4x4 schedule for EW & LCV 	<ul style="list-style-type: none"> •CCA capped at 2,000 enrollment
<ul style="list-style-type: none"> •Not too theme heavy ; art & music-themed programs are desirable 	<ul style="list-style-type: none"> •Alternative school model in the South (Sunset-type model)
<ul style="list-style-type: none"> •Centralized location of EW is an asset & can be used for other purpose 	<ul style="list-style-type: none"> •Options – large & small schools
<ul style="list-style-type: none"> •Renovate EW site; option to keep as middle school; option to modify site as something else (e.g. boutique high school, admin services) 	<ul style="list-style-type: none"> •Smaller schools around 2,500 enrollment
<ul style="list-style-type: none"> •Build LCV site to accommodate 500 possibility of expanding to 1,000 	<ul style="list-style-type: none"> •Expand CCA, reduce TP to similar size
<ul style="list-style-type: none"> •Smaller schools for contact with teachers 	<ul style="list-style-type: none"> •Integrated themes in schools
<ul style="list-style-type: none"> •Something to maintain EW 	<ul style="list-style-type: none"> •Public/private partnerships

Middle Schools	South	North
New Middle Schools	1000 [1]	500 [2]
Cap Carmel Valley MS	1000	
Cap Oak Crest MS		800
Cap Diegueno MS		800
Cap Earl Warren MS	500	
Total Seats	2500	2100
Need (2018 Adjusted Projections)	2370	1967
Unhoused (Surplus)	(130)	(133)

[1] Exercise property option for land adjacent to Canyon Crest Academy to construct new middle school.

[2] Utilize School District owned site in La Costa Valley to construct new middle school.

Middle Schools: Scenario 1A (Committee Preferred)

High Schools	South	North
Sunset Alternative Education	0	140
Maintain CCA	1812 (1)	
Cap Torrey Pines	2700	
Cap La Costa Canyon		2700
Maintain San Dieguito		1476 (1)
Total Seats	4512	4316
Need (2018 Moderate)	5165	4443
Unhoused (Surplus)	653	127

[1] Current Capacity

Recommendations
 > Increase CCA to 2200 to 2400
 > Balance at TPHS +/- 3000

High Schools: Committee Preferred

Assumptions/Guidelines

- Middle School Facilities “Baseline” is Carmel Valley Middle School
- High School Facilities “Baseline” School is Canyon Crest Academy
- California Department of Education (CDE)

Assumptions: For Discussion

<p>Must Do</p>	<p>Access Compliance Issues – Americans with Disabilities Act (ADA) Fire and Life Safety Issues Structural Safety Issues Hazardous Materials Issues Infrastructure Issues (Utilities, Fire Alarm, Security systems, Clock/Bell/Phone, etc.) Envelope Issues (Roofs, Windows, etc.)</p>
<p>Should Do</p>	<p>Upgrade to 21st Century Learning Environment Standard</p> <ul style="list-style-type: none"> •Technology: Wireless, Interactive, Multi-Media, etc. •Furniture and Equipment Upgrades •Finishes and Materials •Renovate for Programmatic Change: Flexible and Adaptable <p>Evaluate Core Facility Parity Issues; Resolve</p> <ul style="list-style-type: none"> •Library •Administration •Labs: Science, for example •Gymnasium/Multi-Purpose •Theater/Arts •Athletics/Fields <p>Improvements for Sustainable “Green” Design</p> <ul style="list-style-type: none"> •Energy Management Systems •Alternative Energy •Lighting – Electric and Natural Daylighting •New/Renovate Buildings to Leadership in Energy and Environmental Design (LEED) and/or Collaborative for High Performance Schools (CHPS) Standards <p>Replace Portable Classrooms</p> <p>Community Joint Use Facilities</p> <p>Resolve Site Circulation and Park Issues</p>

Must Do	Carmel Valley Middle School	Diegueno Middle School	Earl Warren Middle School	Oak Crest Middle School
Access Compliance Issues – Americans with Disabilities Act (ADA)	●	●	●	●
Fire and Life Safety Issues	●	●	●	●
Structural Safety Issues	●	●	●	●
Hazardous Materials Issues	●	●	●	●
Infrastructure Issues	●	●	●	●
Envelope Issues	●	●	●	●
Should Do				
Upgrade to 21 st Century Learning Environment Standard	●	●	●	●
Core Facility Parity Issues; Library	●	●	●	●
Core Facility Parity Issues; Administration	●	●	●	●
Core Facility Parity Issues; Labs	●	●	●	●
Core Facility Parity Issues; Gym/MP	●	●	●	●
Core Facility Parity Issues; Theater/Arts	●	●	●	●
Core Facility Parity Issues; Athletics/Fields	●	●	●	●
Improvements for Sustainable “Green” Design	●	●	●	●
Replace Portable Classrooms	●	●	●	●
Create Community Joint Use Facilities	●	●	●	●
Resolve Site Circulation and Parking Issues	●	●	●	●

- Meets or exceeds standards
- Upgrade Required
- Further Information Required

Must Do	Canyon Crest Academy	Torrey Pines High School	La Costa Canyon High School	San Dieguito Academy
Access Compliance Issues – Americans with Disabilities Act (ADA)	●	●	●	●
Fire and Life Safety Issues	●	●	●	●
Structural Safety Issues	●	●	●	●
Hazardous Materials Issues	●	●	●	●
Infrastructure Issues	●	●	●	●
Envelope Issues	●	●	●	●
Should Do				
Upgrade to 21 st Century Learning Environment Standard	●	●	●	●
Core Facility Parity Issues; Library	●	●	●	●
Core Facility Parity Issues; Administration	●	●	●	●
Core Facility Parity Issues; Labs	●	●	●	●
Core Facility Parity Issues; Gym/MP	●	●	●	●
Core Facility Parity Issues; Theater/Arts	●	●	●	●
Core Facility Parity Issues; Athletics/Fields	●	●	●	●
Improvements for Sustainable “Green” Design	●	●	●	●
Replace Portable Classrooms	●	●	●	●
Create Community Joint Use Facilities	●	●	●	●
Resolve Site Circulation and Parking Issues	●	●	●	●

- Meets or exceeds standards
- Upgrade Required
- Further Information Required

Must Do	Sunset Continuation School
Access Compliance Issues – Americans with Disabilities Act (ADA)	●
Fire and Life Safety Issues	●
Structural Safety Issues	●
Hazardous Materials Issues	●
Infrastructure Issues	●
Envelope Issues	●
Should Do	
Upgrade to 21 st Century Learning Environment Standard	●
Core Facility Issues; Administration	●
Core Facility Issues; Labs	●
Improvements for Sustainable “Green” Design	●
Replace Portable Classrooms	●
Centralized Access for entire District	●
Resolve Site Circulation and Parking Issues	●

- Meets or exceeds standards
- Upgrade Required
- Further Information Required

Estimated Costs

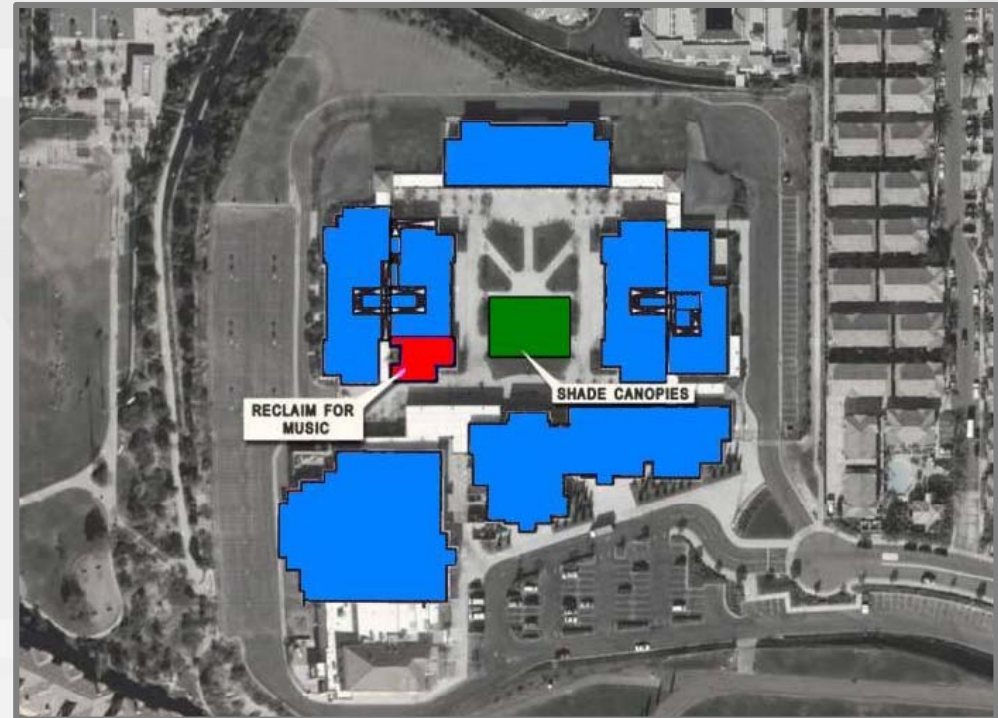
Facilities Needs Assessment – Enhancement Categories

Category	Description
Low	Issues related to low voltage such as: voice over I.P., energy management, District-wide multi-media system, classroom technology, fire alarm and security.
Moderate	Includes all items in previous category, as well as minor accessibility, hazardous materials and finish related upgrades.
High	Includes all items in previous categories, as well as upgrades for educational programs, code compliance, accessibility and systems, related (HVAC) infrastructure and envelope improvements. Incorporates sustainable design features.

Estimated Costs

Carmel Valley MS – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$192,000
Modernization – Low	\$874,830
Modernization – Moderate	N/A
Modernization – High	\$345,100
New Construction	\$200,000
Lunch Canopies	\$250,000
Solar Implementation	\$1,920,000
Traffic Improvements	\$250,000
Soft Costs	\$1,209,579
Subtotal	\$5,241,509
Sources of Funds	
State Funding [2]	N/A
Developer Mitigation [3]	N/A
Subtotal	\$0
Difference	\$5,241,509



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

Diegueño MS – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$412,500
Modernization – Low	N/A
Modernization – Moderate	\$4,491,225
Modernization – High	\$924,875
New Construction	\$7,320,000
Lunch Canopies	\$100,000
Solar Implementation	\$765,000
Traffic Improvements	\$500,000
Soft Costs	\$4,354,080
Subtotal	\$18,867,680
Sources of Funds	
State Funding [2]	\$1,400,000
Developer Mitigation [3]	N/A
Subtotal	\$1,400,000
Difference	\$17,467,680



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

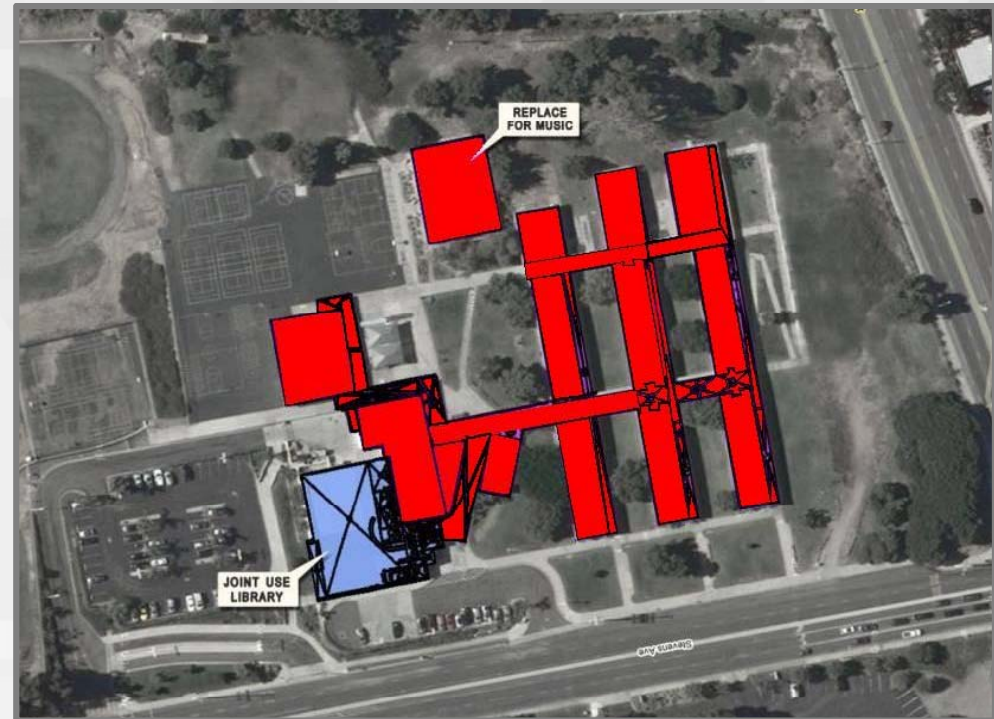
Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

Earl Warren MS – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	N/A
Modernization – Low	N/A
Modernization – Moderate	N/A
Modernization – High	N/A
New Construction	\$18,744,900
Site Improvements	\$6,000,000
Soft Costs	\$7,423,470
Subtotal	\$32,168,370
Sources of Funds	
State Funding [2]	\$2,200,000
Developer Mitigation [3]	\$0
Subtotal	\$2,200,000
Difference	\$29,968,370



[1] Based on preliminary cost estimates provided by Lionakis.
 [2] Based on estimates prepared by School Facility Consultants.
 [3] Includes estimated proceeds from developer fees and potential special tax bonds.

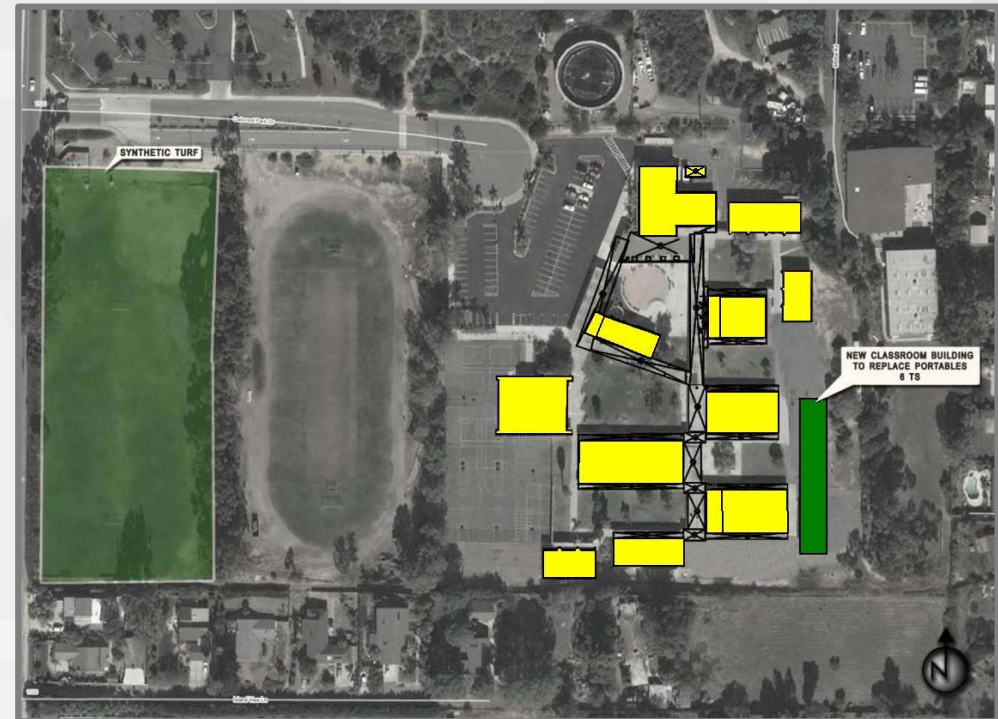
Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

Oak Crest MS – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$330,000
Modernization – Low	N/A
Modernization – Moderate	\$4,166,550
Modernization – High	N/A
New Construction	\$7,320,000
Reclaimed Water Project	\$100,000
Solar Implementation	\$1,460,000
Site Infrastructure	\$500,000
Synthetic Turf	\$700,000
Soft Costs	\$4,372,965
Subtotal	\$18,949,515
Sources of Funds	
State Funding [2]	\$700,000
Developer Mitigation [3]	N/A
Subtotal	\$700,000
Difference	\$18,249,515



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

New Middle School (North) – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	N/A
Modernization – Low	N/A
Modernization – Moderate	N/A
Modernization – High	N/A
New Construction	\$18,744,900
Site Improvements	\$10,000,000
Soft Costs	\$8,623,470
Subtotal	\$37,368,370
Sources of Funds	
State Funding [2]	\$8,500,000
Developer Mitigation [3]	\$2,600,000
Subtotal	\$11,100,000
Difference	\$26,268,370



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Cost Legend

- High**
- Moderate**
- Low**
- New**

Estimated Costs

New Middle School (South) – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	N/A
Modernization – Low	N/A
Modernization – Moderate	N/A
Modernization – High	N/A
New Construction	\$26,244,900
Site Acquisition	\$8,171,150
Site Improvements	\$10,000,000
Soft Costs	\$10,873,470
Subtotal	\$55,289,520
Sources of Funds	
State Funding [2]	\$14,600,000
Developer Mitigation [3]	\$16,400,000
Subtotal	\$31,000,000
Difference	\$24,289,520



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Cost Legend

- High**
- Moderate**
- Low**
- New**

Estimated Costs

Canyon Crest Academy – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	N/A
Modernization – Low	N/A
Modernization – Moderate	N/A
Modernization – High	N/A
New Construction	\$11,960,000
Reclaimed Water Project	\$250,000
Solar Implementation	\$8,600,000
Athletic Facilities Upgrade	\$7,000,000
Soft Costs	\$8,343,000
Subtotal	\$36,153,000
Sources of Funds	
State Funding [2]	\$5,200,000
Developer Mitigation [3]	\$7,000,000
Subtotal	\$12,200,000
Difference	\$23,953,000



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

La Costa Canyon HS – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$192,000
Modernization – Low	\$2,185,920
Modernization – Moderate	N/A
Modernization – High	N/A
New Construction	\$8,000,000
Reclaimed Water Project	\$250,000
Solar Implementation	\$9,000,000
Soft Costs	\$5,888,376
Subtotal	\$25,516,296
Sources of Funds	
State Funding [2]	\$2,400,000
Developer Mitigation [3]	\$1,100,000
Subtotal	\$3,500,000
Difference	\$22,016,296



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

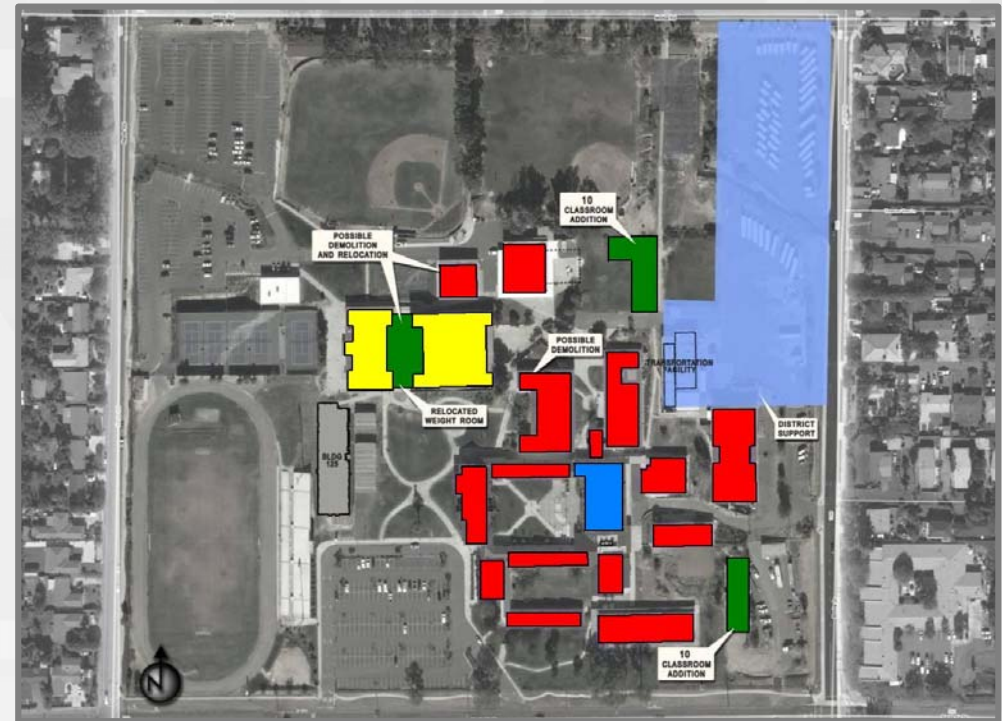
Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

San Dieguito HS Academy – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$1,017,600
Modernization – Low	\$120,260
Modernization – Moderate	\$1,621,800
Modernization – High	\$12,406,975
New Construction	\$20,800,000
Solar Implementation	\$2,304,000
Site Infrastructure	\$1,000,000
Hardcourt/Field Project	\$2,400,000
Soft Costs	\$12,501,191
Subtotal	\$54,171,826
Sources of Funds	
State Funding [2]	\$400,000
Developer Mitigation [3]	N/A
Subtotal	\$400,000
Difference	\$53,771,826



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

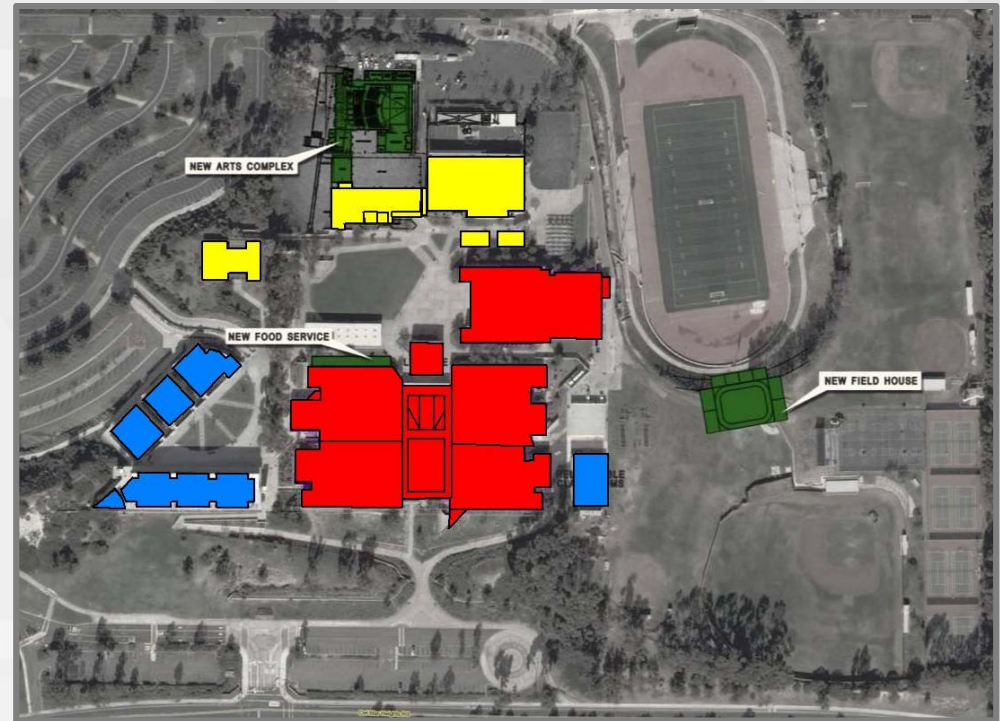
Cost Legend

- High
- Moderate
- Low
- New

Estimated Costs

Torrey Pines HS – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$417,725
Modernization – Low	\$595,700
Modernization – Moderate	\$2,880,825
Modernization – High	\$25,284,875
New Construction	\$13,846,000
Reclaimed Water Project	\$250,000
Solar Implementation	\$8,400,000
Traffic/Infrastructure	\$3,000,000
Accessibility	\$1,500,000
Soft Costs	\$16,852,538
Subtotal	\$73,027,663
Sources of Funds	
State Funding [2]	\$7,900,000
Developer Mitigation [3]	N/A
Subtotal	\$7,900,000
Difference	\$65,127,663



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Cost Legend

- High**
- Moderate**
- Low**
- New**

Estimated Costs

Sunset/North Coast – Preliminary Facilities Recommendations

Item	Amount
Uses of Funds [1]	
Demolition	\$276,750
Modernization – Low	N/A
Modernization – Moderate	N/A
Modernization – High	N/A
New Construction	\$3,600,000
Site Improvements	\$1,000,000
Soft Costs	\$1,463,025
Subtotal	\$6,339,775
Sources of Funds	
State Funding [2]	\$800,000
Developer Mitigation [3]	N/A
Subtotal	\$800,000
Difference	\$5,539,775



[1] Based on preliminary cost estimates provided by Lionakis.

[2] Based on estimates prepared by School Facility Consultants.

[3] Includes estimated proceeds from developer fees and potential special tax bonds.

Estimated Costs

Summary

Item	Middle School	High School	Total
Uses of Funds			
Demolition	\$934,500	\$1,904,075	\$2,838,575
Modernization – Low	\$874,830	\$2,901,880	\$3,776,710
Modernization – Moderate	\$8,657,775	\$4,502,625	\$13,160,400
Modernization – High	\$1,269,975	\$37,691,850	\$38,961,825
New Construction	\$78,574,700	\$58,206,000	\$136,780,700
Site Improvements	\$40,716,150	\$44,954,000	\$85,670,150
Soft Costs	\$36,857,034	\$45,048,130	\$81,905,164
Districtwide Technology	N/A	N/A	\$7,000,000
Subtotal	\$167,884,964	\$195,208,560	\$370,093,524
Sources of Funds			
State Funding	\$27,400,000	\$16,700,000	\$44,100,000
Developer Mitigation	\$19,000,000	\$8,100,000	\$27,100,000
Subtotal	\$46,400,000	\$24,800,000	\$71,200,000
Difference	\$121,484,964	\$170,408,560	\$291,893,524

[1] Includes projects associated with green technology, utility improvements, and field improvements. Also, site acquisition costs for the new middle school in the South are included in this category.

Capital Facilities / Local Funds Fund Balances

Fund	Balance	Encumbrances / Commitments	Available Balance
Capital Facilities Fund 25-18 (Flexible use)	\$ 638,400	\$450,000 (salaries advance)	\$188,400
Capital Facilities Fund 25-19 (Restricted use)	\$1,095,900	\$1,000,000 (Siemens 4-yr contract)	\$95,900
Mello-Roos (Restricted use)	\$2,564,600	\$1,800,000 (SDA PAC)	\$764,600
North City West JPA (Carmel Valley MS expansion)	\$4,245,995	\$0	\$4,245,995
Deferred Maintenance	\$98,000	\$0	\$98,000

Capital / Deferred Maintenance Expenditure History

	04/05	05/06	06/07	07/08	08/09	09/10	Requests 10/11	Proposed Funding 10/11
Small Capital Projects	\$2,939,184	\$2,611,390	\$719,386	\$1,969,939	\$1,081,156	\$1,736,249	\$2,743,000	\$100,000
Deferred Maintenance (carpet)	\$87,902	\$35,000	\$67,524	\$38,000	\$64,908	\$47,164	\$105,000	
All Other Deferred Maintenance	\$891,940	\$869,272	\$798,506	\$988,379	\$883,180	\$541,023	\$662,000	\$98,000



Potential Funding Mechanisms

Overview of Funding Options

State Funding

- New Construction Grant
- Modernization Grant
- Overcrowding Relief Grant
- High Performance Incentive Grant
- Labor Compliance Program Grant
- Rehabilitation Grant
- Facility Hardship Grant
- Financial Hardship
- Career Technical Education Program
- Facilities Needs Grant Program
- Charter School Facility Program
- Critically Overcrowded Program
- School Facility Joint-Use Program
- Emergency Repair Program
- Relocatable Classroom Program
- Deferred Maintenance Program

Developer Funding

- Developer Fees
- Developer Donations
- Community Facilities District
- Special Tax Bonds

Local Funding

- Parcel Tax
- Recreational Maintenance Improvement District
- General Obligation Bonds
- School Facility Improvement District
- Asset Management
- Redevelopment Bonds
- Lease Revenue Bonds
- Certificates of Participation
- Tax and Revenue Anticipation Notes
- Grant Anticipation Notes
- Bond Anticipation Notes
- Refinancing of Existing Debt

Potential Funding Mechanisms

Other Funding Options – District-wide GO Bonds

Overview

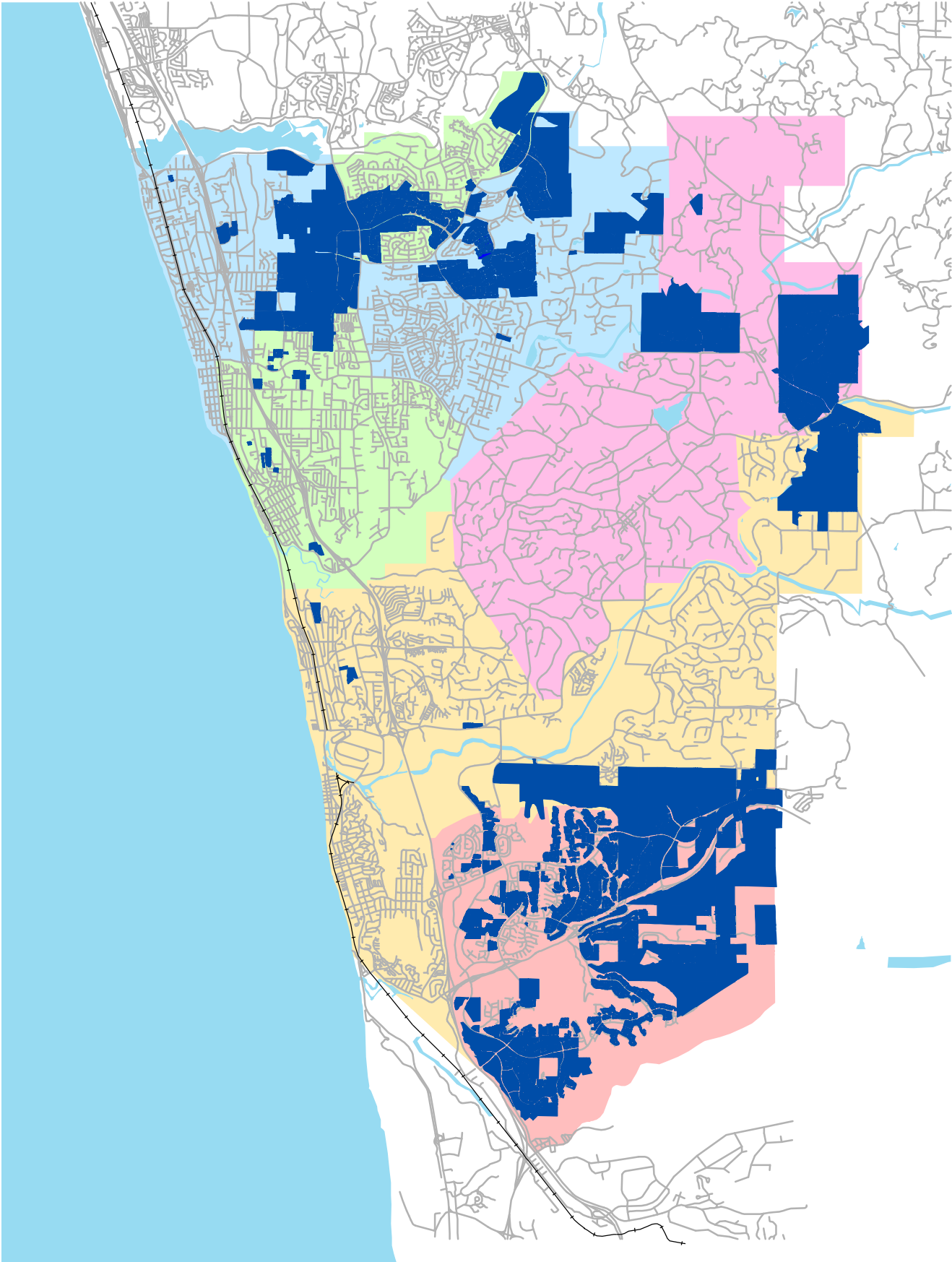
- In a District-wide GO Bond, the School District would levy a GO Bond tax on all property within the School District
- The School District would seek approval from all voters within the School District, including voters residing within existing CFDs



Item	Information
Number of Bond Series	4 series
Term of Bonds	25 - 40 years for each series of bonds
Tax Rate	\$21 per \$100,000 of assessed value
Average Annual Tax	\$126 [1]

[1] Based on median assessed value of \$600,000 for all single family detached homes; data from San Diego County Assessor's Office.

SDUHSD CFD Overlay



Potential Funding Mechanisms

Other Funding Options – School Facilities Improvement District GO Bonds

Overview

- School Facilities Improvement District ("SFID") allow school districts to levy GO Bond taxes within only a portion of the area it serves
- SFID would allow the School District to tax only parcels outside of existing CFDs



Item	Information
Number of Bond Series	4 series
Term of Bonds	25 - 40 years for each series of bonds
Tax Rate	\$28 per \$100,000 of assessed value
Average Annual Tax	\$133 [1]

[1] Based on median assessed value of \$475,000 for all non-CFD single family detached homes; data from San Diego County Assessor's Office.

Next Steps

